

# SED Energy Holdings Plc: Approval of prospectus and listing of ordinary shares issued as consideration as part of the completed combination with Energy Drilling

**Nicosia, Cyprus - 26 August 2025 - Reference is made to the stock exchange announcement on 26 May 2025 regarding the completion of the combination of SeaBird Exploration Plc and Energy Drilling Pte Ltd in a share-for-share acquisition to create SED Energy Holdings Plc (the "Company").**

The Company has prepared a listing prospectus (the "Prospectus") in connection with the listing on Euronext Oslo Børs of 537,408,281 new ordinary shares (the "New Ordinary Shares") that were issued as consideration in the combination. The Prospectus was approved by the Financial Supervisory Authority of Norway (Nw. *Finanstilsynet*) today, 26 August 2025. The New Ordinary Shares will be transferred from a temporary ISIN to the Company's ordinary ISIN CY0101162119 and become listed and tradable on Euronext Oslo Børs from tomorrow, 27 August 2025. The Prospectus is available at <https://www.energyholdings.cy/>. The distribution of the Prospectus in certain jurisdictions may be restricted by law. Persons in possession of the Prospectus are required to inform themselves about and to observe any restrictions.

The Company's issued share capital is USD 137,937,064.88 divided into 617,884,552 ordinary shares of USD 0.19 par value and 108,100,000 Class B shares of USD 0.19 par value, totalling 725,984,552 shares outstanding. The Class B Shares are unlisted shares of a separate share class without voting rights but otherwise confer to their holders the same rights as ordinary shares.

For further information, please contact: [ir@energyholdings.cy](mailto:ir@energyholdings.cy).

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act and Article 19 of Regulation EU 596/2014 (the EU Market Abuse Regulation).

## **About Energy Holdings**

Energy Holdings is a strong industrial partner with a diversified portfolio of resilient, cash-generative assets supported by a conservative capital structure, a robust revenue backlog and a conservative capital structure. With a solid foundation for attractive capital returns, Energy Holdings' primary focus is on distributing all excess liquidity to shareholders, while also pursuing disciplined, value-accretive growth. Its current portfolio includes wholly owned subsidiaries Energy Drilling, a leading owner and operator of tender assisted drilling rigs, and SeaBird Exploration, a global provider of high-end 2D seismic services and source vessel solutions. For more information, please visit [www.energyholdings.cy](http://www.energyholdings.cy).