

NOTICE OF AN EXTRAORDINARY GENERAL MEETING OF

SeaBird Exploration PLC

The Board of Directors hereby convene the Shareholders of

SeaBird Exploration PLC

to the Extraordinary General Meeting to be held on

20 June 2018 at 12.00 local time

at Diagoras House, 7th Floor, 16 Pantelis Catelaris Street, CY-1306 Nicosia, Cyprus

The Extraordinary General Meeting will be opened by the Chairperson of the Meeting

The following agenda has been set for the general meeting:

1. Appointment of Directors

The purpose of the Meeting is to consider and, if thought fit, approve Resolutions of the Company relating to the matter listed above.

1. APPOINTMENT OF DIRECTORS

The General Meeting is responsible for the election of Directors.

The Company has recently carried out a private placement of 937,500,000 new shares, which has resulted in significant changes to the shareholder base. On said basis, the Nomination committee (the "Committee") have had discussions with a number of shareholders concerning whether changes to the Board of Directors should be evaluated at this time. In context of these discussions, Mr Arne Helland and Mr Stig Myrseth have expressed that they not wish to stand for re-election to the Company's Board of Directors, due to other professional commitments.

The Committee is given mandate to evaluate and recommend candidates for shareholder appointed directors. Following discussions with primary shareholders, the Committee recommends, as further described in the "Recommendation by the Nomination committee", that the following should be appointed as directors in replacement of the resigning directors:

Heidar Engebret (chair)
Dag Fredrik Arnesen
Ketil Nereng

Following the said election, the Board of Directors will be constituted by the following:

Heidar Engebret (chair)
Dag Fredrik Arnesen
Ketil Nereng
Hans Petter Klohs

THE BOARD OF DIRECTORS PROPOSES THE FOLLOWING TO BE RESOLVED AS ORDINARY RESOLUTIONS

that Heidar Engebret be and is hereby appointed as a director and the chairman of the Board of Directors until the Annual General Meeting to be held in 2019 ("**Resolution 1 a**"),

that Dag Fredrik Arnesen be and is hereby appointed as a director until the Annual General Meeting to be held in 2019 ("**Resolution 1 b**").

that Ketil Nereng be and is hereby appointed as a director until the Annual General Meeting to be held in 2019 ("**Resolution 1 c**").

that Hans Petter Klohs be and is hereby appointed as a director until the Annual General Meeting to be held in 2019 ("**Resolution 1 d**").

Cyprus 1 June 2018

By order of the Board of Directors
 Mr Arne Helland
 (sign)

Notes:

1. *A member entitled to attend and vote at the above Meeting is entitled to appoint one or more proxies to exercise all or any of their rights to attend and to speak and to vote on their behalf. A proxy need not be a member of the Company.*
2. *All persons/companies registered with the Norwegian Central Securities Depository (the "VPS") being holders of depositary ownership interest in SeaBird Exploration Plc for the relevant shares may attend and/or exercise their voting rights at the General Meeting by notifying the Company's VPS Registrar, DnB Bank ASA, by **12:00 hours CET on 19 June 2018** in the form of the attached proxy.*
3. *In the case of a corporation, the proxy must be signed on its behalf by a duly authorised officer or attorney, and a copy of the power of attorney or other authority (if relevant) under which the proxy is signed should be forwarded to the VPS Registrar together with the duly signed and completed proxy form.*
4. *Holders of depositary ownership interests who wish to attend and vote at the General Meeting in person should request the VPS Registrar to appoint him/her/it as proxy in the attached proxy form.*
5. *Completion of a proxy will not prevent members from attending and voting in person if they so wish.*
6. *A proxy form which may be used to make such an appointment has been sent to all Shareholders together with this Notice.*
7. *In the case of joint holders the signature of any one of them will suffice. The vote of the senior party tendering a vote (whether in person or by proxy) shall be accepted to the exclusion of the votes of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register in respect of the joint holding.*
8. *The Company specifies that for a member to be entitled to attend and vote at the meeting (and for the determination by the Company of the number of votes they may cast) they must be entered on the Company's register of members by three days before meeting ("the Specified Time"). Changes to entries on the register after the Specified Time will be disregarded in determining the rights of any person to attend or vote at the meeting.*
9. *The Resolution will be passed by a three fourths majority of the votes cast at the Meeting.*
10. *The Resolution will be passed as follows:*
 - (i) *if at least half of the issued share capital is represented at the Meeting, a simple majority will suffice;*
 - (ii) *if less than half of the issued share capital is represented at the Meeting, the decision shall be taken by two thirds of the votes corresponding to the represented issued share capital.*